

Tuesday, November 29, 2016

Ringkasan Utama

- Snapshot Global:** Pasar Asia kembali mencermati perkembangan di OPEC yang masih belum bisa mendapatkan titik temu mengenai kemungkinan penurunan kuota produksi minyak bumi mereka. Selain itu, pasar juga semakin memberikan perhatian kepada referendum tentang UUD yang akan dilaksanakan di Italia pada hari Minggu ini. Hal ini dibawakan oleh adanya berita dari Financial Times, yang menyatakan bahwa kalau referendum itu gagal, ada kemungkinan dampak negatif besar kepada sektor perbankan Italia yang dapat melarat ke negara Eropa lainnya.
- Indonesia:** Menteri BUMN, Rini Soemarno, menyatakan bahwa perusahaan milik negara akan melakukan sekuritisasi aset tahun depan, untuk mendapatkan dana sebesar USD5,3bn dan menurunkan ketergantungan mereka kepada APBN pemerintah. Menteri tersebut menambahkan bahwa PLN dan Jasa Marga akan menjadi BUMN yang akan dahulu melakukan sekuritisasi aset mereka, dan mungkin secepat Januari tahun depan.

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Analisa Sekilas

- FX:** USD kembali menglemah terhadap JPY dengan adanya penurunan yield dari surat hutang pemerintah AS.

Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13532	EUR-USD	1,0614	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14421,44	GBP-USD	1,2416	DJIA	19097,90	-54,24
GBP-IDR	16901,58	USD-JPY	111,94	Nasdaq	5368,81	-30,11
JPY-IDR	120,77	AUD-USD	0,7482	Nikkei 225	18356,89	-24,33
AUD-IDR	10123,86	NZD-USD	0,7073	STI	2874,65	15,32
CAD-IDR	10031,04	USD-CAD	1,3412	KLCI	1628,66	1,40
SGD-IDR	9487,04	USD-CHF	1,0127	JCI	5114,57	-7,53
MYR-IDR	3031,42	USD-NOK	8,5382	Baltic Dry	1184,00	3,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,20	1Y	7,42			
1 Minggu	4,87	2Y	7,93			
1 Bulan	6,11	5Y	8,23			
3 Bulan	7,01	10Y	8,26			
6 Bulan	7,23	15Y	8,41			
12 Bulan	7,40	20Y	8,39			

For reference only. Source: Bloomberg, OCBC Bank

Key Economic Indicators

Date	Time	Event	Survey	Actual	Prior	Revised	
11/28/2016	10:15	VN CPI YoY	Nov	4.30%	4.52%	4.09%	--
11/28/2016	10:15	VN Exports YTD YoY	Nov	7.00%	7.50%	7.20%	--
11/28/2016	10:57	MU Unemployment Rate	Oct	--	1.90%	1.90%	--
11/28/2016	12:00	TH Customs Imports YoY	Oct	2.10%	6.50%	5.60%	5.57%
11/28/2016	12:00	TH Customs Exports YoY	Oct	1.20%	-4.22%	3.40%	3.43%
11/28/2016	12:00	TH Customs Trade Balance	Oct	\$1920m	\$248m	\$2546m	--
11/28/2016	12:43	PH Budget Balance PHP	Oct	--	-2.3b	-75.3b	--
11/28/2016	17:00	EC M3 Money Supply YoY	Oct	5.00%	4.40%	5.00%	5.10%
11/28/2016	17:00	IT Consumer Confidence Index	Nov	107.6	107.9	108	--
11/28/2016	17:00	IT Manufacturing Confidence	Nov	103	102	103	102.9
11/28/2016	17:00	IT Economic Sentiment	Nov	--	101.4	102.4	101.7
11/28/2016	23:30	US Dallas Fed Manf. Activity	Nov	2	10.2	-1.5	--
11/29/2016	05:00	SK Business Survey Manufacturing	Dec	--	72	72	--
11/29/2016	07:30	JN Jobless Rate	Oct	3.00%	3.00%	3.00%	--
11/29/2016	07:30	JN Job-To-Applicant Ratio	Oct	1.39	1.4	1.38	--
11/29/2016	07:30	JN Overall Household Spending YoY	Oct	-1.00%	-0.40%	-2.10%	--
11/29/2016	07:50	JN Retail Trade YoY	Oct	-1.60%	--	-1.90%	-1.70%
11/29/2016	07:50	JN Retail Sales MoM	Oct	1.10%	--	0.00%	0.30%
11/29/2016	08:00	AU HIA New Home Sales MoM	Oct	--	--	2.70%	--
11/29/2016	10:00	SK Discount Store Sales YoY	Oct	--	--	-3.50%	--
11/29/2016	10:00	SK Department Store Sales YoY	Oct	--	--	4.10%	--
11/29/2016	15:00	GE Import Price Index MoM	Oct	0.60%	--	0.10%	--
11/29/2016	15:45	FR GDP YoY	3Q P	1.10%	--	1.10%	--
11/29/2016	15:45	FR GDP QoQ	3Q P	0.20%	--	0.20%	--
11/29/2016	15:45	FR Consumer Spending YoY	Oct	1.00%	--	0.70%	--
11/29/2016	17:30	UK Mortgage Approvals	Oct	65.0k	--	62.9k	--
11/29/2016	17:30	UK Money Supply M4 MoM	Oct	--	--	-0.40%	--
11/29/2016	17:30	UK M4 Money Supply YoY	Oct	--	--	6.20%	--
11/29/2016	18:00	EC Economic Confidence	Nov	106.8	--	106.3	--
11/29/2016	18:00	EC Consumer Confidence	Nov F	-6.1	--	-6.1	--
11/29/2016	21:00	GE CPI MoM	Nov P	0.10%	--	0.20%	--
11/29/2016	21:00	GE CPI YoY	Nov P	0.80%	--	0.80%	--
11/29/2016	21:00	GE CPI EU Harmonized MoM	Nov P	0.10%	--	0.20%	--
11/29/2016	21:00	GE CPI EU Harmonized YoY	Nov P	0.80%	--	0.70%	--
11/29/2016	21:30	CA Current Account Balance	3Q	-\$16.50b	--	-\$19.86b	--
11/29/2016	21:30	US GDP Annualized QoQ	3Q S	3.00%	--	2.90%	--
11/29/2016	21:30	US Personal Consumption	3Q S	2.30%	--	2.10%	--
11/29/2016	21:30	US GDP Price Index	3Q S	1.50%	--	1.50%	--
11/29/2016	21:30	US Core PCE QoQ	3Q S	1.70%	--	1.70%	--
11/29/2016	23:00	US Consumer Confidence Index	Nov	101.5	--	98.6	--
11/29/2016		PH Bank Lending YoY	Oct	--	--	16.40%	--

Source: Bloomberg

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